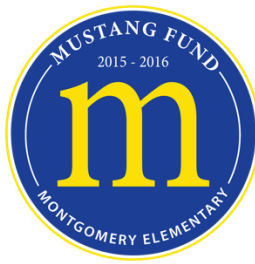


**Mustang Fund, Inc.**

**June 30, 2016**

**Annual Report**





October 1, 2016

Dear Montgomery Community,

The Foundation at Montgomery Elementary, Mustang Fund, Inc. has just completed its sixth year of existence and continues to thrive. Attached is the Foundation's Annual Report for the fiscal year July 1, 2015 thru June 30, 2016. Please review this document and direct any questions you may have to:

Chad Duncan, President 2016-2017 Mustang Fund, Inc.  
c.chad.duncan@gmail.com

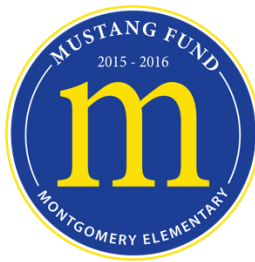
or

Kathleen Jackowski, Past President, 2015-2016 Mustang Fund, Inc.  
katartz@yahoo.com

Plans are now underway for 2016-2017 fundraising, including our Annual Appeal Campaign later this fall. Please watch for more information on the campaign, including specific projects to be funded this year, in the weeks to come.

Thank you for your continued support.

Mustang Fund, Inc. Board of Directors



**Mustang Fund, Inc.  
Montgomery Elementary School Education Foundation  
Brookhaven, GA  
2015-2016 Annual Report**

**Mission**

The Mustang Fund, Inc. is a not-for-profit fundraising organization supporting Montgomery Elementary School's (MES) pursuit of excellence in education. Our focus is supporting curriculum enhancements for the school by enriching the learning environment in every classroom for every student. We rely upon individual contributions, corporate donations, and community fundraising events to achieve our mission. Through the Mustang Fund, parents, teachers, neighbors, businesses, administrators, and staff work together toward a common goal: **excellence in public education**.

**Vision**

The ultimate goal of the Mustang Fund will ensure that Montgomery continues to be a sought after public elementary school. Specifically our vision is to ensure that the fund actively:

- Enhances the experience of every MES student
- Enriches faculty, programming, and equipment within the four walls of MES
- Actively assists in preparing our student body for success in their secondary school
- Gives back to students, parents, faculty, local businesses, and private citizens as a vital part of our community
- Ultimately, assists in ensuring that our Montgomery community remains a sought after community in the Atlanta area

**Establishment**

- The Mustang Fund was established as an official entity on September 9, 2010 and achieved 501(c)(3) status on February 13, 2012.

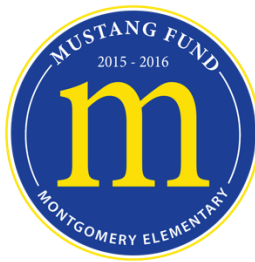
**2015-2016 Review**

- The Mustang Fund looked long and hard at the exterior of our campus and determined our upper grades' playground to be not only inadequate but unsafe. We developed a plan for a new playground that would include a goal of \$50,000 generated from our annual appeal.
- The Mustang Fund reached 75% of our goal from our Montgomery family. With additional fundraising initiatives we raised a total of \$111,673.38 in donations during the 2015-2016 academic year.



- The Mustang Fund remains committed to supporting Montgomery's STEM Certification efforts. We continue to fund opportunities for student learning, support faculty training efforts in STEM curriculum, and provide support for technology integration within classrooms and the STEM lab.
- The Mustang Fund's balance as of June 30, 2015 was \$258,012.42.

2015 – 2016 Fund Contributions		
• Fund Donations (Individual)	\$33,216.52	
• Fund Donations (Corporate and Business Partners)	\$10,708.25	
• Fund Donations (MES PTA)	\$62,000.00	
• Fund Donations (Back to School Spirit Event – Town Brookhaven)	\$503.61	
• Fund Donations (Ed Voyles Car Raffle)	\$5,245	
2015- 2016 Fund Outlays		
• Operations		\$5,203.28
• Teacher Training/Development Stipends and Support		\$9,285.56
• STEM Certification Support		\$3,500
• Teacher Grants		\$904.20
• School Enhancements (Playground/basketball court)		\$115,448.59
• Community Engagement		\$757.50



## **2015-2016 Board Actions and Results**

### **Fundraising**

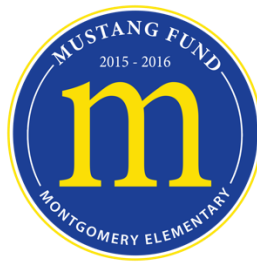
- The foundation began fundraising efforts with a Back to School Spirit event at Town Brookhaven, generating \$503.61.
- The foundation once again conducted an annual appeal to the MES community, generating \$33,216.52 through donations among family, friends and corporate matches.
- Contributors were acknowledged through personalized letters and listed on website/newsletters and are also featured in this annual report.
- Through a concentrated effort on fundraising within our community, the Mustang Fund continued to build the business partner program and raised \$10,708.25 from local businesses.
- The foundation continued to build our partnership with Ed Voyles through the Chamblee Cluster Schools Car Raffle. The second annual raffle generated \$5,245 in additional funds.
- As a result of another strong fundraising year, the Montgomery PTA was able to contribute \$62,000 to the Mustang Fund. \$22,000 of this donation was designated to adding the basketball court to our new playground.

### **Expenses**

- The biggest area of contribution was the installation of our new playground and basketball court.
- Teacher training and professional development continues to be an area of focus. \$9,285.56 was invested in our teachers which directly impacts our children every day.
- In addition, we continue work on branding MES as a STEM school. \$3,500 was invested in STEM support and training.
- The Teacher Grant program started in 2012 continues to support our teachers. \$904.20 was awarded to teachers for classroom use.
- Being engaged in our community continues to be a focus with \$757.50 being spent engaging community members for school programs.
- \$5,203.28 was spent on ongoing operations including insurance and marketing expenses.

### **Other**

- The Mustang Fund, Inc. continues to work with a committee of teachers and administrators to meet the objectives necessary for STEM certification.



### **2015-2016 Board of Directors**

President – Kathleen Jackowski

Vice President– JD Clockadale

Treasurer – Carl Cassidy

Secretary- Hilary Phillips

At-Large – Paige Baker

At-Large – Derick Corbett

At-Large – Chad Duncan

At-Large – Craig Hoover

At-Large – Ashani O’Mard

At-Large – Elizabeth Werdesheim

Past President – Chandra Ingram

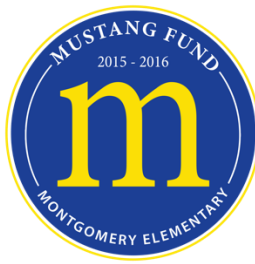
Principal – Ms. Lori Bolds

PTA President – Jennifer Duncan

SAC Representative – Matt Ritchey

Teacher of the Year – Stephanie Williams

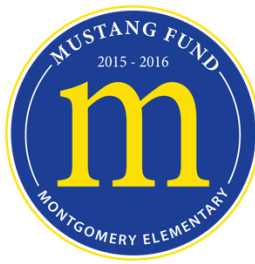
Teacher Representative – Nancy Nichelson



Special thanks to individuals that made this year a success for the Mustang Fund:

- The parents, extended family, faculty and staff who donated to the Mustang Fund for the 2015-16 school year (See attached list of donors).
- Our STEM lab sponsor, Ed Voyles Automotive Group, for their continued dedication and corporate partnership.
- Our business partners for their continued support and participation in our school.
- Barry Levitt for his support, knowledge and guidance.
- Tammy Liddell for always having a smile on her face and a willingness to help out.
- Paper Daisies Stationery founder and parent, Lisa Hladish, for her design work and continued support.
- Assistant Principal Mr. Brandon Butler for always offering his support and advice.
- Principal Ms. Lori Bolds for her immediate and continued support of the foundation and the school's pursuit of STEM certification.
- Past Mustang Fund President Chandra Ingram for her assistance and knowledge. It is through your guidance, support and willingness to help wherever and whenever that the Mustang Fund, and therefore MES, is able to continue to thrive.

## **Mustang Fund 2015-2016 Partners**



### **Corporate Partner**

Ed Voyles Automotive Group

### **Business Partners**

Atlanta Orthodontic Specialists  
Brookhaven Children's Dentistry  
Brookhaven Orthodontics  
Mathnasium  
Oliaro Commercial  
Primrose School of Brookhaven  
Prudential/Fred Bozzuto  
The Gipson Team  
The Suits Team  
The Wing Factory  
Vintage Pizza

## **Mustang Fund 2015-2016 Donors**

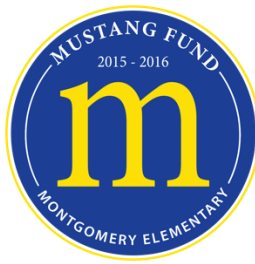
### ***\$2,000 and above***

Melanie & Walter Harrison  
Lesley & Eric Leiserson  
Manik Gupta & Reena Pamneja

### ***\$1,000 to \$1,999***

JD Clockadale  
Kelly & Vince D'Auria  
Stacey & Ted Godwin  
Suzanne Hellwig  
Craig Hoover  
Jennifer & Ted Kaminski  
Lauren & Matthew Weatherly



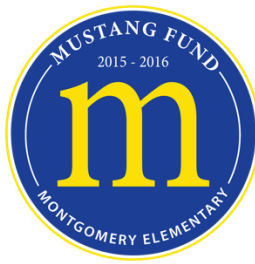


***\$500 to \$999***

Cub Scout Pack 21  
Girl Scout Troop 14579  
Cindy & Mark Burton  
Alisa & Luke Hamilton  
Mellonie & Assad Lazarus  
Brett & Dave Mathews  
Dana & Jamie Matlock  
Susan Oliver  
Hilary & Richard Phillips  
Lauren & Denny Ramsey  
Julie & Russell Read  
Kelsy & Steven Schwalb  
Phoebe & Tony Sun  
Deena & Paul Yowler

***\$100 to \$499***

Atlanta Mascot Productions  
Steve Allison & Jennifer Sterner-Allison  
Paige & Jeff Baker  
Wendy Bear & John Allison  
Andrea & John Boggs  
Alison & Shane Boyer  
Joseph & Erin Bruening  
Antonia Bunce  
Bharathi Chayapathy  
Chau & Dee Clamp  
Juliet & Jeffrey Cohen  
Dawn & Shawn Cole  
Christine & Scott Connor



***\$100 to \$499 (cont.)***

Mourad Dakhli

Jennifer & Chad Duncan

Jenni Ellis & Helen Groutt

Jocelyn & Stephan Els

Jamie & Keith Gordon

Linda & Jeff Graham

Sheila Granda & Matthew Omiatek

Kori & Chris Grumboski

Nancy & Tim Halloran

Rachel & Chad Herring

Stephanie & Ben Hillhouse

Lisa & Jay Hladish

Cristy & Bobby House

Kelli & John Lewis

Sahlee & Stephen Macauley

Lauren Abraham Mahoney

Heather & Nate Mansfield

Courtney & Mark McKee

Johanna & John Merkel

Rowen & James Montembeau

Kelly & Doug Morehouse

Munich American Reassurance Co.

Susan & Gerald Oh

Ashani & Christopher O'Mard

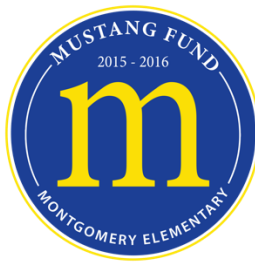
Julie & Shawn O'Neil

Kathy & Kevin Parker

Monal & Siddharth Patel

Kelli & Russ Pennington

Jamie & Chris Petitt



***\$100 to \$499 (cont.)***

Ashley & Edward Pincott

Scott Raven

Alison & Tim Ricker

Tatiana & Matt Ritchey

Meg & Alan Roberds

Pamela & Michael Rock

Caroline & Donald Rose

Reni Silver

Jennifer & Daniel Sineway

Mary & Billy Snowden

Carolyn Tuthill

Mimi & Tim Velleca

Elizabeth & Pete Werdesheim

***\$99 and below***

Elsa Guzman-Contreras

Geri & Eric Cutillo

Danielle Derkink & Kirk Detlefs

Melissa & Michael Dillon

Lisa & Jeffrey Heller

Chandra & Brad Ingram

Elaine Miller & Aaron Stambler

Siuha Or

Erica & Clifton Robinson

Ayer & Hans Ryden

Lizette & Steve Snyder

Yolanda & Eli Veith